



BiermannPartners AG

Our core competence lies in the worldwide identification, direct address and evaluation of executives and specialists in banking. Thanks to the very close contact to executives and strategic decision-makers, we generate unknown possibilities and ideas consecutively. During the selection process of the best associates possible, we set ourselves apart from our contestants with new ways and define ourselves through confidence, reliability, teamwork and flexibility. We are executive search consultants – but we even more see ourselves as “information managers”.

Fund Analyst, Zurich, Switzerland

Company

Our Client is a large private wealth and asset management group with more than 80 billions of assets under administration. The award winning group has a global presence through more than 25 locations around the globe. For its wealth management division we are looking for a Fund Analyst. Location would be greater area of Zurich.

Tasks

The main mission for the tendered position would be the responsibility for the best-in-class selection of third party funds. Based on a quantitative and qualitative research process you will select funds for different platforms from where the end-user (Advisory, PM, fund manager etc) can pick funds according to his needs. The suitability of an approved fund for the use in a client portfolio needs to be verified case by case by Advisory, PM or the relationship manager according to his market view and/or the client's risk profile. You will support initiatives at Wealth Management to promote third-party funds internally. As a strong communicator you are going to present results to Client Management, Advisory, PM, Private Clients or Investment Management through various channels. Furthermore you are the main responsible for a internal key list of approved third party funds .

Required Profile

- The position requires a higher degree/qualification as well as profound understanding of the financial markets and economics. (University, CFA/AZEK etc)
- At least 4 years of experience as fund analyst or alternatively 6 years in the area of asset management/portfolio management or research/analysis
- Proven expertise of communication and leading skills
- English & German are a must have, other European languages would be advantageous
- Conceptual thinker with a proactive and team-oriented working style

Contact

If this job description suits to you, we are looking forward to get to know you personally. Please send your application dossier to jonas.neff@biermann-partners.ch. For any further questions, please do not hesitate contacting us on + 41 44 213 6222.